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# MY GIVING PLAN

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**PEPS**  
PROGRAM FOR EARLY PARENT SUPPORT

# REFLECT

What are my values? Highlight the values that feel important to you, then narrow the list to your top 10, then top 3 to 5.

Acceptance	Faith	Passion
Achievement	Family	Peace
Authenticity	Fitness	Perseverance
Balance	Freedom	Quality
Bravery	Friendship	Respect for others
Care for others	Fun	Responsibility
Commitment	Generosity	Security
Competence	Gratitude	Self Respect
Contention	Harmony	Self-Control
Cooperation	Honesty	Serenity
Courage	Humor	Service to others
Creativity	Independence	Simplicity
Dependability	Innovation	Spirituality
Discipline	Joy	Stability
Diversity	Kindness	Success
Effectiveness	Knowledge	Teamwork
Empathy	Love	Well-being
Equality	Loyalty	Winning
Excellence	Openness	Wisdom

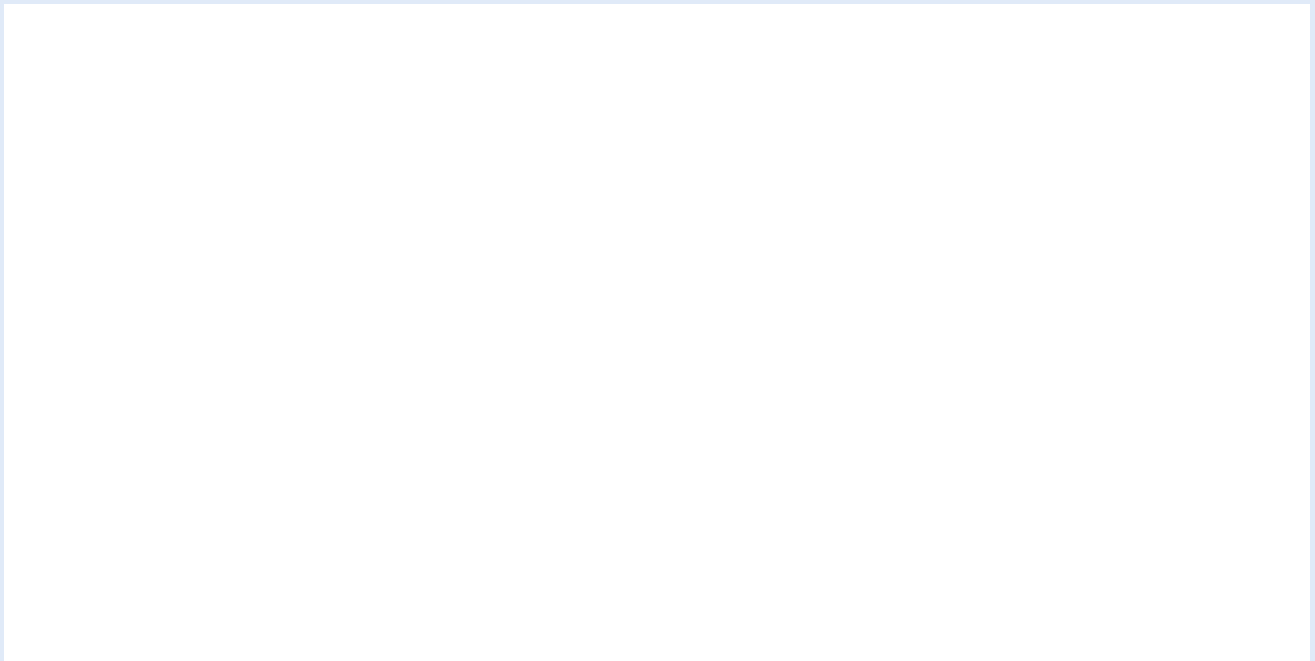
Other:

# REFLECT

What lessons did I learn from my family/my community growing up about how to give/share/receive? How are these practices living out in my life today?



What inspires me to give? In what ways am I seeing my values, my identity, myself reflected in my giving? How would I like to deepen that?

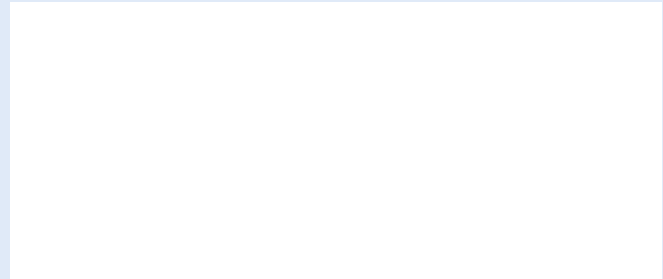


# PLAN

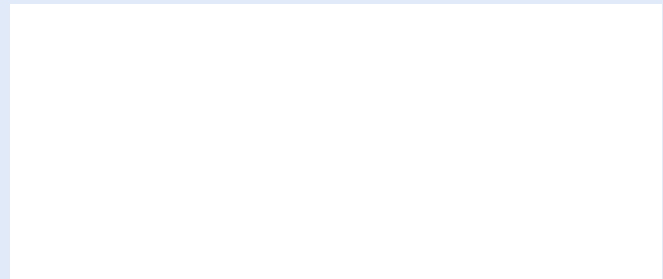
1) I give, because...



2) My giving has the following areas of focus:




3) I have chosen this focus for the following reasons:  
(it is an area with little funding, my personal connection, etc.)

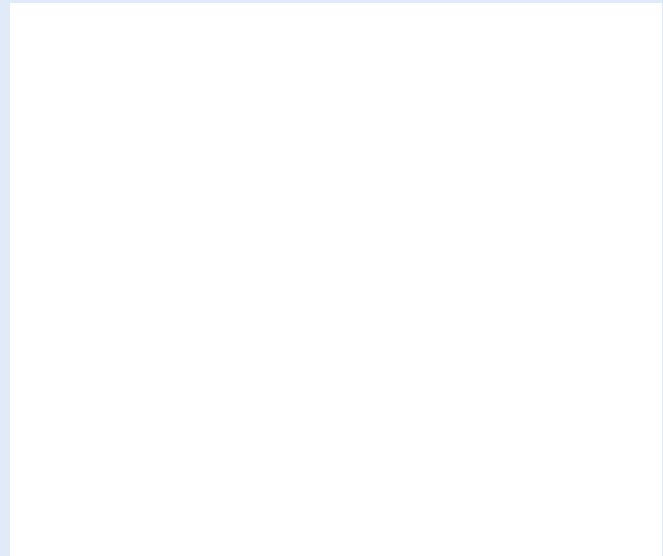


# PLAN

4) Which of your values do you want to see reflected in your giving plan?



5) How much do you want to give each year? How did you come to this amount?



# PLAN

6) List a few organizations, campaigns, projects, or people that fit in this plan and note how and how much\* you'd like to contribute to each:

\*Things to consider:

- Many organizations or few organizations
- Proactive and/or reactive
- Annual and/or multi-year
- One-time and/or monthly
- Giving time and/or giving money
- Local and/or national
- 501c3 and/or Informal
- Transactional and/or relational
- Percentage of income and/or fixed annual giving amount
- Restricted and/or unrestricted giving
- Named and/or anonymous

# \*BONUS PLAN FOR PARENTS

7) What do you want your children to learn about money and giving? What values do you want to pass on?



8) How can you help your children learn about giving?



# NOTES

Run out of space? Continue here!



**Don't lose your work — save your form!** To save the completed form, choose File > Save As and rename the file.